NEXUS TECH STACK

PREFERRED TOOLS

NEXUS

OUR APPROACH

Technology should serve your people, not the other way around. We build on a small set of proven platforms that are reliable, connected, and easy to learn. We run Nexus on the same stack, so every recommendation comes from daily use.

WORKING WITH YOUR TOOLS

This is our preferred stack, not a requirement. We work with the systems your team already relies on. For larger clients, we recommend moving toward this stack over time, because it is where we can support you best.

PREFERRED TOOLS

SHARED WORKSPACE AND REPORTING

Google Workspace

Email, calendar, files, and documents in one home, with access by role. Plus Meet, Voice, Vids, Analytics, Gemini, and the rest of the Google suite.

CUSTOMER RELATIONSHIP MANAGEMENT

Pipedrive SYSTEM IMPLEMENTATION PARTNER

Every lead, client, and deal tracked from first contact to close. A won deal opens the project in Asana and the client folder in Drive, so nothing is retyped.

COLLABORATIVE WORK MANAGEMENT

Asana

Every project run the same way, with clear owners, deadlines, and status. We build templated projects, so each new client starts from a proven plan.

PROCESS MAPPING

Lucid

Workflow diagrams, process maps, and org charts your team can follow. Each map sits beside the written procedure it explains.

AUTOMATION AND INTAKE

Make

Connects your tools, so information moves between them without retyping. Every automation is tested in a safe copy first and logged on every run.

Fillout

Forms that feed straight into your systems, from first inquiry to client onboarding.

AI AND KNOWLEDGE CAPTURE

Claude

Your meetings, email, and records, filed and answerable. Your team asks what was decided and gets the answer with its source.

Plaud

Records and transcribes meetings and calls, so every decision is captured and filed.

Wispr Flow

Voice dictation that turns spoken thoughts into clean written notes.

WORK SAMPLES

See what we do and who we have worked with: case studies, testimonials, and work samples.
nexus-services.net/work

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